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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

**POLL RESULTS OF 2018 ANNUAL GENERAL MEETING,
2019 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING AND
2019 FIRST H SHAREHOLDERS' CLASS MEETING
HELD ON 17 MAY 2019**

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) announces that at the 2018 annual general meeting of the Bank (the “**AGM**”), the 2019 first class meeting of holders of domestic shares of the Bank (the “**Domestic Shareholders’ Class Meeting**”) and the 2019 first class meeting of holders of H shares of the Bank (the “**H Shareholders’ Class Meeting**”, together with the AGM and the Domestic Shareholders’ Class Meeting, the “**Meetings**”) held on 17 May 2019, all the proposed resolutions as set out in the notice of the Meetings, respectively, were duly passed by the relevant shareholders of the Bank by way of poll.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Bank dated 1 April 2019.

I. CONVENING AND ATTENDANCE OF THE MEETINGS

The Meetings were convened by the Board and chaired by Mr. Guo Zhiwen, the chairman of the Bank.

Attendance of the AGM

As at the date of the AGM, the number of issued Shares of the Bank was 10,995,599,553 Shares (of which 7,972,029,553 are Domestic Shares and 3,023,570,000 are H Shares), which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the AGM. There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the AGM. A total of 34 Shareholders of the Bank and valid proxies holding an aggregate of 8,894,339,830 Shares with voting rights, representing approximately 80.889994% of the total number of issued Shares of the Bank, entitling the holders thereof to vote at the AGM, were present at the AGM.

Attendance of the Domestic Shareholders' Class Meeting

As at the date of the Domestic Shareholders' Class Meeting, the number of issued Domestic Shares of the Bank was 7,972,029,553 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the Domestic Shareholders' Class Meeting. There were no restrictions on any Domestic Shareholder to cast votes on any of the proposed resolutions at the Domestic Shareholders' Class Meeting. A total of 31 Domestic Shareholders of the Bank and valid proxies holding an aggregate of 7,221,452,203 Domestic Shares with voting rights, representing approximately 90.584865% of the total number of issued Domestic Shares of the Bank, entitling the holders thereof to vote at the Domestic Shareholders' Class Meeting, were present at the Domestic Shareholders' Class Meeting.

Attendance of the H Shareholders' Class Meeting

As at the date of the H Shareholders' Class Meeting, the number of issued H Shares of the Bank was 3,023,570,000 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the H Shareholders' Class Meeting. There were no restrictions on any H Shareholder to cast votes on any of the proposed resolutions at the H Shareholders' Class Meeting. A total of 3 H Shareholders of the Bank and valid proxies holding an aggregate of 1,672,887,627 H Shares with voting rights, representing approximately 55.328225% of the total number of issued H Shares of the Bank, entitling the holders thereof to vote at the H Shareholders' Class Meeting, were present at the H Shareholders' Class Meeting.

II. POLL RESULTS OF THE AGM

The poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the "Proposal on the 2018 Work Report of the Board of Directors";	8,894,113,830 Shares (99.997459%)	0 Shares (0%)	226,000 Shares (0.002541%)	Passed
2.	To consider and approve the "Proposal on the 2018 Work Report of the Board of Supervisors";	8,894,113,830 Shares (99.997459%)	0 Shares (0%)	226,000 Shares (0.002541%)	Passed
3.	To consider and approve the "Proposal on the 2018 Final Account Report";	8,894,113,830 Shares (99.997459%)	0 Shares (0%)	226,000 Shares (0.002541%)	Passed
4.	To consider and approve the "Proposal on the 2019 Financial Budgets";	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
5.	To consider and approve the "Proposal on the 2018 Profit Distribution Plan";	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
6.	To consider and approve the “Proposal on the 2018 Annual Report”;	8,894,113,830 Shares (99.997459%)	0 Shares (0%)	226,000 Shares (0.002541%)	Passed
7.	To consider and approve the “Proposal on the Appointment of Auditors for 2019”.	8,894,113,830 Shares (99.997459%)	226,000 Shares (0.002541%)	0 Shares (0%)	Passed
8.	To consider and approve the “Proposal on the Appointment of Independent Non-executive Director of the Seventh Session of the Board”;	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
9.	To consider and approve the “Proposal on the Change in External Supervisors of the Seventh Session of the Board of Supervisors”;	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
10.	To consider and approve the “Proposal on the Amendments to the Equity Management Measures”;	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
11.	To consider and approve the “Proposal on the Amendments to the Administrative Measures for the Related Party Transactions”;	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
12.	To consider and approve the “Proposal on the Amendments to the Articles of Association”;	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
13.	To consider and approve the “Proposal on the Amendments to the Rules of Procedures for the Board of Directors”;	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
14.	To consider and approve the “Proposal on Granting the Board a General Mandate to Issue H Shares”;	8,882,555,203 Shares (99.867504%)	11,784,627 Shares (0.132496%)	0 Shares (0%)	Passed
15.	To consider and approve the “Proposal on the Extension of the Validity Period of the Resolution of Shareholders’ General Meeting in respect of the Non-Public Issuance of Offshore Preference Shares”;	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
16.	and To consider and approve the “Proposal on the Extension of the Validity Period of the Authorisation to the Board and the Persons Authorised by the Board to Deal with All Matters Relating to the Issuance of Offshore Preference Shares”.	8,894,339,830 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed

As more than 50% of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of the resolutions numbered 1 to 11, resolutions numbered 1 to 11 were duly passed as ordinary resolutions of the AGM. As not less than two-thirds of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of the resolutions numbered 12 to 16, the resolutions numbered 12 to 16 were duly passed as special resolutions of the AGM.

III. POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

The poll results of the resolutions at the Domestic Shareholders' Class Meeting are as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the "Proposal on the Extension of the Validity Period of the Resolution of Shareholders' General Meeting in respect of the Non-Public Issuance of Offshore Preference Shares"; and	7,221,452,203 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
2.	To consider and approve the "Proposal on the Extension of the Validity Period of the Authorisation to the Board and the Persons Authorised by the Board to Deal with All Matters Relating to the Issuance of Offshore Preference Shares".	7,221,452,203 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed

As not less than two-thirds of the votes from the Domestic Shareholders (including proxies) attending and having the rights to vote at the Domestic Shareholders' Class Meeting were cast in favour of the resolutions numbered 1 and 2, the resolutions numbered 1 and 2 were duly passed as special resolutions of the Domestic Shareholders' Class Meeting.

IV. POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The poll results of the resolutions at the H Shareholders' Class Meeting are as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the "Proposal on the Extension of the Validity Period of the Resolution of Shareholders' General Meeting in respect of the Non-Public Issuance of Offshore Preference Shares"; and	1,672,887,627 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
2.	To consider and approve the "Proposal on the Extension of the Validity Period of the Authorisation to the Board and the Persons Authorised by the Board to Deal with All Matters Relating to the Issuance of Offshore Preference Shares".	1,672,887,627 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed

As not less than two-thirds of the votes from the H Shareholders (including proxies) attending and having the rights to vote at the H Shareholders' Class Meeting were cast in favour of the resolutions numbered 1 and 2, the resolutions numbered 1 and 2 were duly passed as special resolutions of the H Shareholders' Class Meeting.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at each of the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Jun He Law Offices, the Bank's PRC legal advisor, a Supervisor of the Bank and two representatives from the Bank's Shareholders were also the scrutineers for the vote-taking and vote-tabulation at each of the AGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting.

V. APPOINTMENT OF DIRECTOR AND SUPERVISORS

References are made to the announcement of the Bank dated 21 March 2019 in relation to the proposed appointment of independent non-executive Director and the circular of the Bank dated 1 April 2019.

The Board is pleased to announce that at the AGM, Mr. Hou Bojian was appointed as an independent non-executive Director of the Seventh Session of the Board, and Ms. Li Zhaohua and Mr. Sun Yi was appointed as external Supervisors of the Seventh Session of the Board of Supervisors. The qualification of Mr. Hou Bojian is still subject to the approval by the banking and insurance regulatory authority under the State Council.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, the PRC, 17 May 2019

As at the date of this announcement, the Board of Directors of the Bank comprises Guo Zhiwen, Lyu Tianjun and Sun Feixia as executive directors; Zhang Taoxuan, Ma Pao-Lin, Chen Danyang and Peng Xiaodong, as non-executive directors; Wan Kam To, Kong Siu Chee, Ma Yongqiang, Sun Yan and Zhang Zheng as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*